



PATRICK ADAMS, CFA

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303.874.7474

PVG ASSET MANAGEMENT
CHIEF EXECUTIVE OFFICER,
PORTFOLIO MANAGER

EDUCATION

Chartered Financial Analyst (CFA)- 1989
MBA from Xavier University
BS from The Ohio State University
-In Finance & Accounting

WORK EXPERIENCE

Managing money since 1985, Mr. Adams' prior experience includes serving as Chief Investment Officer and portfolio manager for the Berger Mutual Funds, as a portfolio manager for Kemper, and the Dreyfus/Founders mutual funds. Adams was recognized as having an outstanding long-term track record at multiple large mutual fund families. Under Mr. Adams' leadership, Berger Funds was recognized by Mutual Fund magazine as the nation's second best performing Fund Company for multiple years. The Founders Balanced fund was the top ranked performing balanced fund for three years under his management and Barron's magazine recognized Mr. Adams as having "*All the Right Moves*" and "*Perfect Timing*".

Founders/Dreyfus Asset Management, Mar 1993-June 1996

Senior Vice President - Zurich-Kemper Investments, June '96-Jan '97

Senior Vice President, Berger Associates, Inc., Feb '97-May '99

President-Berger Balanced Fund and Select Fund, Aug '97-May '99

Executive Vice President-Berger 100 and Growth and Income Funds, Feb '97-May '99

President-IPT 100 and IPT Growth and Income Funds (Berger Institutional Prod. Trust), Feb '97-May '99

Choice Investment Management, Nov '99-Sep '16

PVG Asset Management, 2008-present